



**ADULT NEW PATIENT INFORMATION**

Today's Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Patient Name: First \_\_\_\_\_ Last \_\_\_\_\_ DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_\_ M or F

Home Address: \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_ How long at this address? : \_\_\_\_\_

Home#: ( ) \_\_\_\_\_ - \_\_\_\_\_ Work #: ( ) \_\_\_\_\_ - \_\_\_\_\_ Cell# ( ) \_\_\_\_\_ - \_\_\_\_\_ SS# \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Employer: \_\_\_\_\_ How many months/years? \_\_\_\_\_ Occupation: \_\_\_\_\_

Email address: \_\_\_\_\_

**General Dentist:** Dr. \_\_\_\_\_ What are your orthodontic concerns/goals?: \_\_\_\_\_

**Spouse's Name:** First \_\_\_\_\_ Last \_\_\_\_\_ DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_

SS# \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Work#: ( ) \_\_\_\_\_ - \_\_\_\_\_ Cell #: ( ) \_\_\_\_\_ - \_\_\_\_\_

Employer: \_\_\_\_\_ How many months/years? \_\_\_\_\_ Occupation: \_\_\_\_\_

**How did you hear about our office?**

|                         |                |                         |           |
|-------------------------|----------------|-------------------------|-----------|
| Doctor/Dentist          | Name:          | Friend/Family           | Name:     |
| Yellow Pages/Phone Book | Name:          | One of our Team Members | Name:     |
| Internet                | Search Engine: | Drive by/Walk in        | Location: |

**\*Emergency Contact Not Residing with You\*** Name: \_\_\_\_\_ Contact #: ( ) \_\_\_\_\_ - \_\_\_\_\_

Relationship: \_\_\_\_\_ Email address: \_\_\_\_\_

**\*DO YOU HAVE INSURANCE? IF YES, PLEASE REFER TO OUR INSURANCE INFORMATION FORM.\***

## HEALTH HISTORY

|  |      |    |
|--|------|----|
| Has the patient ever been evaluated or had orthodontic treatment before? | Y es | No |
| Have there been any injuries to the face, mouth, teeth or chin?          | Y es | No |
| Have adenoids or tonsils been removed?                                   | Y es | No |
| Has the patient been informed of any missing or extra permanent teeth?   | Y es | No |
| Does the patient brush their teeth daily?                                | Y es | No |
| Floss daily?   | Y es | No |
| Has the patient ever had any pain or tenderness in their jaw joint? TMJ? | Y es | No |
| Has puberty begun?   | Y es | No |
| Has menstruation begun?  | Y es | No |
| Is the patient currently under the care of a physician?                  | Y es | No |
| Is the patient currently taking any medication?                          | Y es | No |

Medication taken: \_\_\_\_\_  
 Physician's name: \_\_\_\_\_ Phone#: ( ) \_\_\_\_\_ Date of Last Visit: \_\_\_\_\_

Has the patient ever had any of the following medical problems?

|                                 |      |    |                            |      |    |
|---------------------------------|------|----|----------------------------|------|----|
| Abnormal Bleeding               | Y es | No | Diabetes                   | Y es | No |
| ADD/ADHD                        | Y es | No | Handicaps/Disabilities     | Y es | No |
| Allergies to any Drugs          | Y es | No | Heart Murmur               | Y es | No |
| <b>Allergic to Latex/Metals</b> | Y es | No | Hemophilia                 | Y es | No |
| Allergic to Plastic             | Y es | No | Hepatitis                  | Y es | No |
| Any Hospital Stays              | Y es | No | HIV+/AIDS                  | Y es | No |
| Any Operations                  | Y es | No | Kidney Problems            | Y es | No |
| Artificial Bones/Joints/Valves  | Y es | No | Liver Problems             | Y es | No |
| Asthma                          | Y es | No | Lupus                      | Y es | No |
| Cancer                          | Y es | No | Rheumatic/Scarlet Fever    | Y es | No |
| Congenital Heart Defect         | Y es | No | Sickle Cell Disease/Traits | Y es | No |
| Convulsions/Epilepsy            | Y es | No | Tuberculosis               | Y es | No |

**PLEASE LIST ALL ALLERGIES AND / OR** and any medical problems that you would like to discuss:

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Does the patient have any of the following habits?

|                          |      |    |                      |      |    |
|--------------------------|------|----|----------------------|------|----|
| Clenching/Grinding teeth | Y es | No | Speech Problems      | Y es | No |
| Lip Sucking/Biting       | Y es | No | Thumb/Finger Sucking | Y es | No |
| Mouth Breather           | Y es | No | Tongue Thrust        | Y es | No |
| Nail Biting              | Y es | No |                      |      |    |

I affirm that the information I have given is correct to the best of my knowledge. It will be held in the strictest confidence and it is my responsibility to inform this office of any changes in my child's medical status. I authorize the dental staff to perform the necessary dental services my child may need. If this office accepts insurance, I assign directly to Dr. Croft all insurance benefits otherwise payable to me. I understand that I am responsible for payment of services rendered and also responsible for paying any co-payment and deductible that my insurance does not cover. I hereby authorize the dentist to release all information necessary to secure the payment of benefits. I authorize the use of this signature on all my insurance submissions, whether manual or electronic.

*This office reserves the right to verify to credit status of potential patients and/or parents of patients prior to extending credit for treatment fees and may, at the discretion of this office, use the services of one or more credit reporting services.*

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

**COLUMBIA ORTHODONTICS, PC**

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**ACKNOWLEDGMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES**

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\*You may refuse to sign this acknowledgment\*

I, \_\_\_\_\_, have received a copy of the offices Notice of Privacy Practices.

Print Name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

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For office use only

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We attempted to obtain written acknowledgment of receipt of our Privacy Practices, but acknowledgment could not be obtained because:

- Individual refused to sign
  - Communications barriers prohibited obtaining this acknowledgment
  - An emergency situation prevented us from obtaining the acknowledgment
  - Other (please specify)
- 
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## INSURANCE INFORMATION FORM

\*Please fill out this form completely so that we can accurately verify and bill your insurance.\*

Patient legal name: \_\_\_\_\_ DOB: \_\_\_\_\_

| Name of Insured/<br>Relationship to<br>patient | Date of Birth | Social Security<br>Or ID# | Employer | Insurance<br>Company | Group # | Benefits<br>Phone # |
|--|---------------|---------------------------|----------|----------------------|---------|---------------------|
| Primary:<br><br>Relationship:                  |               |                           |          |                      |         |                     |
| Secondary:<br><br>Relationship:                |               |                           |          |                      |         |                     |
| Additional:<br><br>Relationship:               |               |                           |          |                      |         |                     |

In addition to the above information, we need the **current** home address of *all* insurance parties.

Please make sure this information is filled out on the **NEW PATIENT INFORMATION** sheet.